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COMPANIES FORM No. 395

ISS 810-025626

## Particulars of a mortgage or charge



A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

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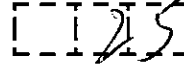
Please complete legibly, preferably in black type, or bold block lettering

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



00036624

Name of company

\* THE EVERTON FOOTBALL CLUB COMPANY LIMITED (the "Company")

\*insert full name of Company

Date of creation of the charge

2 April 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignment of Payments between the Company (1) and The Co-operative Bank p.l.c. (the "Bank") (2).

Amount secured by the mortgage or charge

All monies and liabilities of the Company owed to the Bank now or in the future whether or not originally owed to the Bank and whether or not owed jointly or severally, as principal or surety or in any other capacity.

Names and addresses of the mortgagees or persons entitled to the charge

The Co-operative Bank p.l.c.  
PO Box 101  
1 Balloon Street  
Manchester  
Postcode M60 4EP

Presenter's name address and reference (if any):

Hammond Suddards Edge  
Trinity Court  
16 John Dalton Street  
Manchester  
M60 8HS

CS/SJ

Time critical reference

For official Use  
Mortgage Section



A46  
COMPANIES HOUSE

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0381  
03/04/01

Short particulars of all the property mortgaged or charged

All the Company's right, title and interest in and to the each of the payments to be received by the Company from Puma United Kingdom Limited (company no. 3712972) ("Puma") pursuant to a sponsorship agreement dated 15 July 2000 between the Company and Puma (the "Charged Property").

Note: The Deed contains a covenant by the Company that it will not except with the prior written consent of the Bank:

(a) dispose or purport to dispose of any interest in or grant any right over the Charged Property; or

(b) create, agree to create or allow to remain outstanding any mortgage, charge, assignment by way of security, pledge, lien, any form of distress, attachment, execution or other legal process or any other type of encumbrance or security interest or any other type of arrangement (including any sale and leaseback or sale and repurchase arrangement) having or intended to have a similar effect (other than in favour of the Bank) over the Charged Property.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed Hammond Suddards Edge Date 2/4/2001

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00036624

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT OF PAYMENTS DATED THE 2nd APRIL 2001 AND CREATED BY EVERTON FOOTBALL CLUB COMPANY, LIMITED (THE) FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CO-OPERATIVE BANK p.l.c. ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd APRIL 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th APRIL 2001.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*  
— for the record —

A handwritten signature in the bottom left corner.