

# M

COMPANIES FORM No. 395

254 139/13

## Particulars of a mortgage or charge

# 395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Pursuant to section 395 of the Companies Act 1985

Please do not write in this margin

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

Please complete legibly, preferably in black type, or bold block lettering

1318

00036624

Name of company

\*insert full name of Company

\* The Everton Football Club Company Limited

Date of creation of the charge

30th May 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge Over Account dated 30th May 2006 made between (1) The Everton Football Club Company Limited ("the Chargor") and (2) New Blue Properties Limited ("the Chargee")

Amount secured by the mortgage or charge

All the rights title and interest of the Chargor in the Deposit and the Security Account (as those terms are defined in the Charge Over Account) together with all interest thereon and all rights, benefits and proceeds thereof, for the payment and discharge of the rental payments due under the Lease (as that term is defined in the Charge Over Account) together with all other money, liabilities, interest, commission, costs, charges and expenses now or subsequently due or owing from the Chargor to the Chargee under the Lease whether actually or contingently whether as principal or surety and whether solely or jointly with any other person

SEE ATTACHED FAX

Names and addresses of the mortgagees or persons entitled to the charge

New Blue Properties Limited (Company Number 5798738) of Suite 1, Burney Court, 113 Manor Road, Chigwell, Essex

Postcode IG7 5PS

Presentor's name address and reference (if any):

Manches LLP  
Aldwych House  
11 Aldwych  
London  
WC2B 4RF

1887234609

Time critical reference

For official Use (02/00)

Mortgage Section

Post room



PMQ  
COMPANIES HOUSE

\*PITL006\*

287

16/06/2006

FAX  
Rec'd

A22  
COMPANIES HOUSE

\*ANISLGAZ\*

540

15/06/2006

Short particulars of all the property mortgaged or charged

Account No: 10367071

*SEE FRONT 395.*

Account Name: Everton Football Club Company Limited re Finch Farm

Account Holding Bank: Barclays Bank plc

Branch: Post Office Branch, 337/339 Stanley Road, Bootle, L20 3EB

Sort Code: 20-10-84

being or the interest bearing sterling deposit account into which sums are to be placed by the Chargor pursuant to the terms of the Charge Over Account and including any sub-account, any redesignation of that account and any accounts substituted therefor by written agreement between the parties.

Such amount as is equal to the annual rent payable by the Chargor to the Chargee pursuant to the terms of the Lease (as that term is defined in the Charge Over Account) plus Value Added Tax thereon.

Particulars as to commission allowance or discount (note 3)

[Empty box for commission allowance or discount]

Signed *Mauchis*

Date *14th June 2006*

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

Please do not write in this margin

**Please complete legibly, preferably in black type, or bold block lettering**

*A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)*

† delete as appropriate

**MANCHES**

To: **Maria Williams**  
 Company: **Companies House**  
 Fax Number: **029 20380827**  
 From: **Lena Sentongo**  
 Fax Number: **LCS/JEP/150011/231609**  
 Subject: **Re: The Everton Football Club Company Limited**  
 Page: **1**  
 Date: **16th June 2006**

Manches LLP  
 Airwyc'h House  
 81 Aldwych  
 London WC2B 4RP

Tel +44 (0)20 7404 4433  
 Fax +44 (0)20 7430 1133  
 DX 76 Chancery Lane  
 www.manches.com

**FAX**

This fax is confidential and sent for the personal attention of the addressee(s). It may contain information which is covered by legal professional or other privilege. Please telephone us immediately if you are not the addressee of this fax.

Dear Ms Williams

**Re: The Everton Football Club Company Limited**

I refer to our telephone conversation this morning.

Please take this fax as confirmation that the amount secured by the Charge Over Account dated 30<sup>th</sup> May 2006 is the rental payments due under the Lease (as defined in the Charge Over Account) together with all other money liabilities interest commission costs charges and expenses now or subsequently due or owing from the Chargor to the Chargee under the Lease whether actually or contingently, whether as principal or surety, whether solely or jointly with any other person.

I look forward to hearing from you with confirmation that the Charge has been registered accordingly.

Yours sincerely



**Lena Sentongo**  
 +44 (0)20 7753 7518  
 lena.sentongo@manches.com

THE EVEREST FOOTBALL CLUB COMPANY LIMITED PROVIDED BY MANCHES LLP

Manches LLP is a limited liability partnership registered in England and Wales, registered number LC 303996. The company is located at Airwyc'h House, 81 Aldwych, London WC2B 4RP. A list of members' names is available for inspection at the company's registered office. The firm is regulated by the Law Society.

Address:  
 81 Airwyc'h House  
 Chancery Lane, London  
 WC2B 4RP

5463 09173

TOTAL P.01

FILE COPY



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00036624

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER ACCOUNT DATED THE 30th MAY 2006 AND CREATED BY EVERTON FOOTBALL CLUB COMPANY, LIMITED (THE) FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NEW BLUE PROPERTIES LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th JUNE 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th JUNE 2006.

*P. C. C.*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES